

IOWATOURISM

Tourism continues to be an annual revenue generator for lowa.

THE IOWA
TOURISM
INDUSTRY
IMPACT IN 2016 WAS...

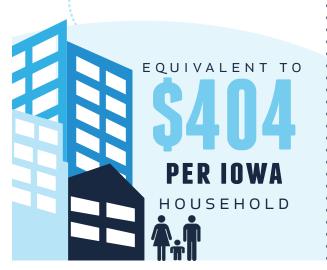
\$8.23
BILLION

TOURISM IMPACT HAS INCREASED FROM 2015

THE INDUSTRY GENERATED:

\$502.3







AN INCREASE

TOURISM COMPRISED

4.4% OF TOTAL...

...STATE NON-FARM EMPLOYMENT IN 2016.

Source: U.S. Census Bureau's 2016 American Community Survey (5 Yr. Est.)
U.S. Census Bureau's 2017 Population Estimates
Travel Iowa 2016 Economic Impact



IOWA TOURISM

TRAVELERS' PLACE OF RESIDENCE

- 1. IOWA
- 2. MINNESOTA
- 3. ILLINOIS
- 4. TEXAS
- **SOUTH DAKOTA**
- 6. INTERNATIONAL
- 7. MISSOURI
- 8. WISCONSIN
- 9. CALIFORNIA
- 10. NEBRASKA

LENGTH OF STAY



SPENDINGPER

33.4% 31.4%









\$1-\$250 \$251-\$300

\$501-\$1,000

\$1.001-\$1,300

\$1.501 OR MORE

INTERNATIONAL

VISITED IOWA IN 2016

TOP 5 OVERSEAS MARKETS



CANADA









MEXICO

GERMANY

Source: 2017 Travel Iowa Marketing Follow-Up Survey 2016 Travel Iowa Guest Book

UNITED KINGDOM

AUSTRALIA

TOURISM & ECONOMIC DEVELOPMENT

- In 2016 the Iowa Tourism Industry impact was \$8.23 billion, a 2.0% increase from 2015.
- Five sectors increased significantly in 2016: public transportation (3.4%), lodging (4.5%), food service (4.3%). retail trade (4.6%), and entertainment and recreation (4.5%).
- Total tax revenue generated by domestic travel increased 7.6%, largely because of lower gas prices spurring more gallons of gas purchases. Iowa's gasoline tax rate is by gallon of gas.
- Total international visits to Iowa are forecast to grow 13.7% over the next five vears.

TOURISM & JOB SUPPORT

- lowa tourism supported 69,500 jobs in 2016, an increase of 3.0%.
- Tourism supported jobs in several sectors: food service (26,000), entertainment and recreation (13,800), lodging (12,300), auto transportation (7,800), public transportation (5,300), general retail trade (3,600) and travel planning (800).
- Total payroll increased by 5.7% to nearly \$1.4 billion.
- On average, every dollar spent by domestic travelers produced 16.4 cents in payroll income for lowa residents.

Tourism Economics

www.travelfederationofiowa.com